

**WELFARE EXEMPTION
ASSESSOR'S FIELD INSPECTION REPORT**

☐ REGULAR ASSESSMENT
☐ SUPPLEMENTAL ASSESSMENT

Information for Property No. _____ Year: _____

Name of organization _____

Address of **this** property _____
(street, city, zip code)

☐ Owner only ☐ Operator only ☐ Owner-Operator Date of last inspection of property _____

If claimant is owner, name of operator is _____

If claimant is operator, name of owner is _____

A. **Claimant is primarily:** (check only one) ☐ a. religious ☐ b. hospital ☐ c. scientific ☐ d. charitable

☐ e. other (explain) _____

B. Use of property

1. The **primary activity** the property is used for is: (check only one)

- | | | |
|---------------------------------------------------|----------------------------------------------------------|----------------------------------------------------|
| <input type="checkbox"/> a. administration | <input type="checkbox"/> e. fraternal and lodge meetings | <input type="checkbox"/> i. medical (not hospital) |
| <input type="checkbox"/> b. commercial | <input type="checkbox"/> f. fund raising | <input type="checkbox"/> j. recreational |
| <input type="checkbox"/> c. educational | <input type="checkbox"/> g. hospital | <input type="checkbox"/> k. rehabilitation |
| <input type="checkbox"/> d. farming | <input type="checkbox"/> h. housing | <input type="checkbox"/> l. informational |
| <input type="checkbox"/> m. other (explain) _____ | | |

2. **Other activities** the property is used for are: a. List letters used in B1 _____

b. Other (explain) _____

3. **All or part** (write in all or part where applicable) of the property is: a. leased or rented _____

b. vacant or unused _____ c. in excess of that reasonably necessary _____ d. used to
house personnel whose presence is not institutionally necessary _____

C. Operation of property for benefit of persons

1. In your opinion are services and expenses excessive? ☐ Yes ☐ No

If answer is **yes**, explain: _____

2. In your opinion do operations enhance anyone's private gain? ☐ Yes ☐ No

If answer is **yes**, explain: _____

3. In your opinion is the claimant's proposed new capital investment, if any, necessary? ☐ Yes ☐ No

If answer is **no**, explain: _____

D. **Ownership of real property** (as of applicable **lien date**) is recorded in exact name of claimant ☐ Yes ☐ No

If answer is **no**, explain: _____

Did owner file an exemption claim? ☐ Yes ☐ No

E. Supplemental Assessment (in claimant's name):

1. Date of change in ownership _____ Recorded ☐ Yes ☐ No

Ownership in name of claimant? _____

2. Date of completion of new construction _____

Explain what was constructed _____

3. Date put to exempt use _____ If only a portion of the property is put to an
exempt use, describe exempt and nonexempt portions in detail _____

4. Notice: date mailed _____ ☐ Not mailed

5. Date claim for exemption from Supplemental Assessment was filed with Assessor _____

6. Date first installment of supplemental tax bill becomes (became) delinquent _____

F. **A claim for welfare exemption on this property:** a. was filed last year ☐ Yes ☐ No b. is new this year ☐ Yes ☐ No

c. was filed on property located at _____ last year.
(give complete address including zip code)

G. **Recommendation:** a. Approval _____ (all) b. Denial _____ (part) _____ (all)

Reason for denial (if partial denial, identify specific area to be denied) _____

Date _____ Inspection for _____, Assessor

By _____, Designee